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MANUFACTURING INDUSTRIAL PRODUCTION THIRD QUARTER - 2025



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ON
MANUFACTURING INDUSTRIAL PRODUCTION
THIRD QUARTER - 2025

An Overview

This report presents the results of the Industrial Production Survey for the third quarter of 2025. The information provided includes data on the quantity and value of selected manufactured commodities within the manufacturing industry.

Objective

The primary objective of the Quarterly Industrial Production Survey is to provide timely information on short-term developments in Zanzibar's industrial sector. The data generated are intended to support planners, decision-makers, and other stakeholders interested in analyzing the performance and trends of the country's industrial sector.

Scope and Coverage

The survey is confined to the manufacturing industry and covers the majority of manufacturing establishments that account for a large share of the sector's output, based on selected commodities. According to the results of the 2008 and 2012 Industrial Censuses, these establishments contribute more than 85 percent of the total manufacturing gross output; therefore, the realized output can be considered a reliable estimate of overall industrial sector performance.

In addition, small-scale establishments with substantial levels of output were included in the survey. These accounted for less than 10 percent of the total number of establishments covered.

Methodology

This QSIP report is limited to the quarterly survey of selected industrial commodities. Owing to the nature and structure of manufacturing activities in Zanzibar, the scope of the survey is confined to a limited number of products.

Data are collected on a quarterly basis. The information gathered includes the quantity and value of selected commodities produced on a monthly basis within the reference quarter. The survey is conducted regularly, and the report is typically released within six weeks after the end of the reference quarter.

Table 1.1: Production of the selected commodities (Q3-24 to Q3-25) by ISIC Division**(Quantity)**

ISIC R4	Description	Unit	Q3-24	Q4-24	Q1-25	Q2_25	Q3-25
10	Manufacture of food products	Tons	15,789	14,682	16,902	14,316	15,810
		Numbers (000)	65,789	67,763	64,967	67,241	69,796
		Tons	5,638	1,376	886	663	1,735
		Kg	2,059	6,000	29,000	29,312	30,386
11	Manufacture of beverages	Litres ('000')	5,984	5,867	5,953	6,155	6,309
13	Manufacture of finishing of textiles	Metres ('000')	0	0	316	326	0
14	Manufacture of wearing apparel	Pcs.	624	975	1,530	1,583	1,615
21	Manufacture of pharmaceutical, medical chemical and botanic products	Kg	6,475	7,648	4,789	4,884	4,996
32	Manufacture of jewellery, bijouterie and related articles	Grams	5,448	0	2,115	2,339	2,392

Source: Office of the Chief Government Statistician**Table 1.2: Production of the selected commodities in Quarters (Q3-24 & Q3-25) by ISIC Group**

ISIC R4	Description	Unit	Q3-24	Q4-24	Q1-25	Q2_25	Q3_25
106	Manufacture of grain mill products, starches and starch products	Tons	15,789	14,682	16,902	14,316	15,810
		Numbers (000)	65,789	67,763	64,967	67,241	69,796
107	Manufacture of other food products	Tons	5,638	1,376	886	663	1,735
		Kg	2,059	6,000	29,000	29,312	30,386
110	Manufacture of beverages	Litres ('000')	5,984	5,867	5,953	6,155	6,309
131	Manufacture of finishing of textiles	Meter ("000")	0	0	316	326	0
141	Manufacture of wearing apparel, except fur apparel	Pcs.	624	975	1,530	1,583	1,615
210	Manufacture of pharmaceutical, medical chemical and botanic products	Kg	6,475	7,648	4,789	4,884	4,996
321	Manufacture of jewellery, bijouterie and related articles	Grams	5,448	5,644	2,115	2,339	2,392

Table 1.3: Changes in Production (Quantity) of the selected commodities in Quarters by ISIC Group, 2024 – 2025

ISIC R4	Description	Unit	Q3-24	Q2-25	Q3-25	% Change from September-24 quarter (y-to-y)	% Change from June-25 (q-to-q)
106	Manufacture of grain mill products, starches and starch products	Tons	11,660	14,316	15,810	35.6	10.4
107	Manufacture of other food products	Numbers (000)	64,001	67,241	69,796	9.1	3.8
		Tons	0	663	1,735	NA	161.6
		Kg	0	29,312	30,386	NA	3.7
110	Manufacture of beverages	Litres ('000')	5,867	6,155	6,309	7.5	2.5
131	Manufacture of finishing of textiles	Meter ("000")	0	326	0	NA	-100.0
141	Manufacture of wearing apparel, except fur apparel	Pcs.	1,250	1,583	1,615	29.2	2.0
210	Manufacture of pharmaceutical, medical chemical and botanic products	Kg	3,543	4,884	4,996	41.0	2.3
321	Manufacture of jewellery, bijouterie and related articles	Grams	5,309	2,339	2,392	-54.9	2.3

Source: Office of the Chief Government Statistician

Table 1.4: Percentage Share of production for selected commodities for second and third quarter, 2025

ISIC R4	Description	Unit	Q2_2025	Value (000)	% Share	Q3_2025	Value (000)	% Share
1061	Manufacture of grain mill products	Tons	14,316	15,148,436.9	82.83	15,809.7	18,263,693.7	77.4
1071	Manufacture of bakery products	Numbers (000)	261,426	13,448.2	0.07	69,796.0	13,959.2	0.1
1072	Manufacture of sugar	Tons	663	1,326,500.0	7.25	1,735	3,470,000.0	14.7
1074	Manufacture of macaroni, noodles, couscous and similar farinaceous products	Kg	20,600	49,440.0	0.27	21,630.0	51,912.0	0.2
1079	Manufacture of other food product s n.e.c	Kg	8,712	16,200.0	0.09	8,755.6	27,725.9	0.1
1104	Manufacture of beverages	Litres ('000')	6,155	1,487,023.0	8.13	5,847,151.6	1,524,198.6	6.5
1313	Manufacture of finishing of textiles	Meter ("000")	326	4,334.4	0.02	0.0	0.0	0.0
1410	Manufacture of wearing apparel, except fur apparel	Pcs.	1,583	47,411.3	0.26	1,614.7	48,359.5	0.2
2110	Manufacture of pharmaceutical, medical chemical and botanic products	Kg	4,884	174,067.5	0.95	4,996.3	178,071.1	0.8
3211	Manufacture of jewellery and related articles	Grams	2,339	20,816.2	0.11	2,392.5	21,295.0	0.1
	Total			18,287,677	100.00		23,599,215.1	100.0

Source: Office of the Chief Government Statistician

Summary Results

Overall, the total value of selected commodities increased from TZS 18,287.7 million to TZS 23,599.2 million in the third quarter of 2025. This growth was mainly attributed to higher production in the manufacture of sugar products, other food products, and macaroni, noodles, couscous, and similar farinaceous products, as shown (Table 1.4).

The manufacture of grain mill products accounted for the largest share of total production value, contributing 77.4 percent. This was followed by the manufacture of sugar products at 14.7 percent and the manufacture of beverages at 6.5 percent, as presented (Table 1.4).

Production of grain mill products increased by 35.3 percent, rising from 11,660 tons in the third quarter of 2024 to 15,810 tons in the corresponding quarter of 2025. Similarly, the manufacture of bakery products recorded a 9.1 percent increase, from 64,001 thousand units in the third quarter of 2024 to 69,796 thousand units in the third quarter of 2025.

The production of sugar products increased by more than doubled to 1,735 tons in the third quarter of 2025. Likewise, the manufacture of other food products n.e.c. rose slightly from 8,712 kg in the second quarter to 8,755 kg in the third quarter of 2025. In contrast, no production was recorded in the manufacture of finishing of textiles during the third quarter of 2025, compared to 326 thousand meters produced in the second quarter of 2025.

Production of wearing apparel, except fur apparel, increased from 1,583 pieces in the second quarter of 2025 to 1,615 pieces in the third quarter of 2025, representing a 2.0 percent growth. Similarly, the manufacture of pharmaceutical, medical chemical and botanical products rose by 2.3 percent, from 4,884 kg in the second quarter to 4,996 kg in the third quarter of 2025. The manufacture of jewellery and related articles also recorded a 2.3 percent increase during the same period. (Table 1.3 and 1.4).

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