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MANUFACTURING INDUSTRIAL PRODUCTION FOUTH QUARTER - 2025



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**QUARTERLY STATISTICAL RELEASE
ON
MANUFACTURING INDUSTRIAL PRODUCTION**

FOURTH QUARTER - 2025

An Overview

This report presents the results of the Industrial Production Survey for the fourth quarter of 2025. The information provided includes data on the quantity and value of selected commodities produced within the manufacturing industry.

Objective

The primary objective of the Quarterly Industrial Production Survey is to provide timely information on short-term developments in the industrial sector of Zanzibar. The data generated from the survey are intended to support planners, decision-makers, and other stakeholders interested in analysing the performance and trends of the country's industrial sector.

Scope and Coverage

The survey is confined to the manufacturing industry and covers nearly all manufacturing establishments that account for a significant share of the sector's output, based on selected commodities. According to the results of the 2008 and 2012 Industrial Censuses, these establishments contribute more than 85 percent of total manufacturing gross output; therefore, the realized output may be considered a reliable proxy for overall industrial sector performance.

In addition, small-scale establishments with substantial output were included in the survey. These accounted for less than 10 percent of the total number of establishments covered.

Methodology

This QSIP report is confined to the quarterly survey of selected industrial commodities. Owing to the structure and nature of manufacturing activities in Zanzibar, the scope of the survey is limited to a relatively small number of products.

Data are collected on a quarterly basis. The information gathered comprises the quantity and value of selected commodities produced monthly within the reference quarter. The survey is conducted regularly, and the report is typically released within six weeks after the end of the reference quarter.

Table 1.1: Production of the selected commodities (Q3-24 to Q4-25) by ISIC Division (Quantity)

ISIC R4	Description	Unit	Q1-25	Q2_25	Q3-25	Q4_25
10	Manufacture of food products	Tons	16,902	14,316	15,810	16,252
		Numbers (000)	64,967	67,241	69,796	71,890
11	Manufacture of beverages	Tons	886	663	1,735	773
		Kg	29,000	29,312	30,386	30,056
13	Manufacture of finishing of textiles	Litres ('000')	5,952.5	6,154.9	5,847.2	5,982.3
14	Manufacture of wearing apparel	Metres ('000')	316	326	0	0
21	Manufacture of pharmaceutical, medical chemical and botanic products	Pcs.	1,530	1,583	1,615	1,534
32	Manufacture of jewellery, bijouterie and related articles	Kg	4,789	4,884	4,996	4,986
		Grams	2,115	2,339	2,392	2,403

Source: Office of the Chief Government Statistician

Table 1.2: Production of the selected commodities in Quarters (Q4-24 & Q4-25) by ISIC Group

ISIC R4	Description	Unit	Q4-24	Q1-25	Q2_25	Q3-25	Q4_25
106	Manufacture of grain mill products, starches and starch products	Tons	14,682	16,902	14,316	15,810	16,252
		Numbers (000)	67,763	64,967	67,241	69,796	71,890
107	Manufacture of other food products	Tons	1,376	886	663	1,735	773
		Kg	6,000	29,000	29,312	30,386	30,056
110	Manufacture of beverages	Litres ('000')	5,867.0	5,952.5	6,154.9	5,847.2	5,982.3
131	Manufacture of finishing of textiles	Meter ("000")	0	316	326	0	0
141	Manufacture of wearing apparel, except fur apparel	Pcs.	975	1,530	1,583	1,615	1,534
210	Manufacture of pharmaceutical, medical chemical and botanic products	Kg	7,648	4,789	4,884	4,996	4,986
321	Manufacture of jewellery, bijouterie and related articles	Grams	5,644	2,115	2,339	2,392	2,403

Table 1.3: Changes in Production (Quantity) of the selected commodities in Quarters by ISIC Group, 2024 – 2025

ISIC R4	Description	Unit	Q4-24	Q3-25	Q4-25	% Change from December-24 quarter (y-to-y)	% Change from Sept-25 (q-to-q)
106	Manufacture of grain mill products, starches and starch products	Tons	14,682	15,809.7	16,252.0	10.7	2.8
107	Manufacture of other food products	Numbers (000)	67,763	69,796.0	71,889.9	6.1	3.0
		Tons	1,376	1,735.0	773.0	-43.8	-55.4
		Kg	6,000	30,385.6	30,055.9	400.9	-1.1
110	Manufacture of beverages	Litres ('000')	5,867.0	5,847.2	5,982.3	2.0	2.3
131	Manufacture of finishing of textiles	Meter ("000")	0.0	0.0	0.0	0.0	0.0
141	Manufacture of wearing apparel, except fur apparel	Pcs.	975	1,614.7	1,533.9	57.3	-5.0
210	Manufacture of pharmaceutical, medical chemical and botanic products	Kg	7,648	4,996.3	4,986.2	-34.8	-0.2
321	Manufacture of jewellery, bijouterie and related articles	Grams	5,644	2,392.5	2,402.5	-	57.4

Source: Office of the Chief Government Statistician

Table 1.4: Percentage share of production for selected commodities for third and fourth quarter, 2025

ISIC R4	Description	Unit	Q3_2025	Value(000)	% Share	Q4_2025	Value(000)	% Share
1061	Manufacture of grain mill products	Tons	15,809.7	18,263,693.7	77.39	16,252.0	18,462,566.3	81.75
1071	Manufacture of bakery products	Numbers (000)	69,796.0	13,959.2	0.06	71,889.9	14,378.0	0.06
1072	Manufacture of sugar	Tons	1,735	3,470,000.0	14.70	773.0	2,224,848.6	9.85
1074	Manufacture of macaroni, noodles, couscous and similar farinaceous products	Kg	21,630.0	51,912.0	0.22	21,738.2	52,171.6	0.23
1079	Manufacture of other food products n.e.c	Kg	8,755.6	27,725.9	0.12	8,317.8	26,339.6	0.12
1104	Manufacture of beverages	Litres ('000')	5,847,151.6	1,524,198.6	6.46	5,982,273.6	1,559,421.3	6.90
1313	Manufacture of finishing of textiles	Meter ("000")	0.0	0.0	0.00	0.0	0.0	0.0
1410	Manufacture of wearing apparel, except fur apparel	Pcs.	1,614.7	48,359.5	0.20	1,533.9	45,941.5	0.20
2110	Manufacture of pharmaceutical, medical chemical and botanic products	Kg	4,996.3	178,071.1	0.75	4,986.2	177,503.0	0.79
3211	Manufacture of jewellery and related articles	Grams	2,392.5	21,295.0	0.09	2,402.5	21,265.5	0.09
	Total			23,599,215.1	100.00		22,584,435.3	100.00

Source: Office of the Chief Government Statistician

Summary Results

Overall, the total value of selected commodities decreased by 4.3 percent from TZS 23,599,2 million recorded in third quarter to TZS 22,584.4 million in the fourth quarter of 2025. This decrease was mainly attributed to lower production in the manufacture of sugar products and Manufacture of wearing apparel, except fur apparel, as shown in Table 1.4.

The manufacture of grain mill products accounted for the largest share of total production value, contributing 81.75 percent. This was followed by the manufacture of sugar products at 9.8 percent and the manufacture of beverages at 6.9 percent, as presented in Table 1.4.

Food manufacturing activities continued to drive overall production growth. Output of Manufacture of grain mill products, starches and starch products increased by 10.7 percent year-on-year, reaching 16,252.0 tons in the quarter ending December 2025. However, production decreased by 4.3 percent compared to the third quarter of 2025.

Production of Manufacture of wearing apparel, except fur apparel rose markedly by 57.3 percent compared to the fourth quarter of 2024, although it declined by 5.0 percent relative to the previous quarter of 2025.

Conversely, the Manufacture of pharmaceutical, medical chemical and botanic products (ISIC 210) decreased by 34.8 percent year-on-year and by 0.2 percent quarter-on-quarter, indicating continued contraction in the sub-sector. Similarly, Manufacture of jewellery, bijouterie and related articles (ISIC 321) declined by 57.4 percent compared to the corresponding quarter of 2024, with a marginal quarterly increase of 0.4 percent. No production was recorded under Manufacture of finishing of textiles (ISIC 131) during the third and fourth quarter of 2025. **(Table 1.3 and 1.4).**

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